3455 S. 344th Way, Ste. 300

Federal Way, WA 98063

Phone: 800.447.7107

tpoapplication@finpac.com

**Third Party Originator Application**

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| **TPO INFORMATION** | | | | | | | | | | | | | | |
| Company Name:       DBA Name: | | | | | | | | | | | | | | |
| Address w/ City, State, Zip | | | | | | | | | Phone # | | | | Fax # | |
| Main Contact Email | | | Year Business Started: | | | | Website Address: | | | | | | | |
| Type of Business:  Corporation  LLC  Proprietorship  Partnership | | | | | | | | | | | | | | |
| Membership(s)  NEFA  ELFA  NAELB  Other | | | | | | | | | | | | | | |
| Credit Reports Used:  Equifax  Trans Union  Experian Other | | | | | | | | | | | | | | |
| **PRINCIPALS** | | | | | | | | | | | | | | |
| Name | | | | Email | | | | Title | | | | % Ownership | | |
| Address w/ City, State, Zip | | | | | | | | Phone | | | | S.S. # | | |
| Name | | | | Email | | | | Title | | | | % Ownership | | |
| Address w/ City, State, Zip | | | | | | | | Phone | | | | S.S. # | | |
| **CURRENT FUNDING SOURCES** | | | | | | | | | | | | | | |
| Company Name | Contact | | | | Email Address | | | | | How Long With? | | | | Annual Funding |
| Company Name | Contact | | | | Email Address | | | | | How Long With? | | | | Annual Funding |
| Company Name | Contact | | | | Email Address | | | | | How Long With? | | | | Annual Funding |
| Company Name | Contact | | | | Email Address | | | | | How Long With? | | | | Annual Funding |
| **ADDITIONAL INFORMATION** | | | | | | | | | | | | | | |
| Total # of Employees: | | # of Sales People: | | | | | | | | | Annual Lease Funding: $ | | | |
| Origination of New Leases      % Vendor      % Broker      % End User | | | | | | | | | | | | | | |
| Years in Equipment Leasing Industry: | | | | | | | | | | | | | | |
| Specific Industries You Specialize In: | | | | | | | | | | | | | | |
| What are the CORE PRODUCTS You Offer?: | | | | | | | | | | | | | | |
| Average Transaction Size: | | | | | | Estimated Monthly Volumes to FinPac: | | | | | | | | |

**APPLICANT’S STATEMENT AND AUTHORIZATION TO RELEASE BANK INFORMATION**

Applicant has answered the questions in this application fully and truthfully. Applicant understands that Financial Pacific Leasing, Inc. or its assigns ("Lessor") may check Applicant's credit and bank records, in addition to any statements Applicant has made. Applicant specifically grants all of its creditor’s permission to release to Lessor any information Lessor requests in order to determine whether Lessor wants to grant Applicant credit. Applicant gives Lessor permission to give credit reporting agencies and other creditors information relating to any credit Lessor might grant Applicant.

**Important Information about Procedures** - To help the government fight the funding of terrorism and money laundering activities, Federal law requires all financial institutions to obtain, verify, and record information that identifies each person who opens an account. What this means for you: When you open an account, we will ask for your name, date of birth and the physical address of the business and, if different, the mailing address. We will also ask for a TIN/EIN (this may be your social security number) and other information that will allow us to identify you such as your non-expired driver’s license or other identifying documents.

**For CA Residents only –** Please review our California Privacy Notice at Collection at <https://www.umpquabank.com/privacy/ca-privacy-notice-at-collection/> describing how we use the personal information we collect from you and how you can exercise your rights to privacy according to CA law.

**THIS DOCUMENT MAY BE SIGNED IN COUNTERPARTS AND TRANSMITTED ELECTRONICALLY WITH THE SAME FORCE AND EFFECT AS DELIVERY OF AN ORIGINAL.**

Signature:\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_ Date: \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_